Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

		nent of the Treasury Revenue Service	▶ Do not enter so ▶ Go to www.irs.g								Public Inspection
_		lendar year 2017 or ta		<i>jewi eiiiieeeii i</i>	01 111311		, and end				. 20
_		of foundation	ax year beginning			, 2017	, and one		A Employer iden	tification	, -
	DAV	ID H. KOCH CHAR	ITABLE FOUNDAT	'ION					48-09269		
_		er and street (or P.O. box nur					Room/sui	te E	3 Telephone nun		instructions)
									•		
	411	1 E. 37TH ST. N							(316) 8	328 - 8	415
-	City or	town, state or province, cour	ntry, and ZIP or foreign pos	stal code			1				
								(If exemption app pending, check h		>
	WIC:	HITA, KS 67220-3	3203						ponung, oncon	0.0	
G	Che	ck all that apply:	Initial return	Initial	return o	of a former p	oublic cha	rity	1. Foreign organi	izations, ch	neck here
			Final return	Amen	ided ret	turn			2. Foreign organ		
			Address change		change				85% test, chec computation		
H	_	ck type of organization		(c)(3) exempt p	rivate f	oundation			If private founda	tion status	was terminated
\perp		Section 4947(a)(1) nonexe				ivate founda			under section 50		. .
I		market value of all		unting method:		ash X Acc	crual	F	If the foundation		
		of year (from Part II, o		ther (specify)					under section 507	7(b)(1)(B),	check here
		\$ 2,875,	(,	column (d) must l	be on ca	ish basis.)				(4) Disbursements
Ш	art	Analysis of Revenue total of amounts in colu	mns (b), (c), and (d)	(a) Revenue expenses p		(b) Net inve	estment	(c)	Adjusted net	Ι (α	for charitable
		may not necessarily eq		books	ei	incon	ne		income	(purposes cash basis only)
_	1	column (a) (see instructi	, ,							(,	
	2	Check X if the found	dation is not required to								
	3	Interest on savings and tem	.B								
	4	Dividends and interest fr	•								
		Gross rents									
		Net rental income or (loss) _									
<u>e</u>		Net gain or (loss) from sale									
Revenue	b	Gross sales price for all assets on line 6a									
ě	7	Capital gain net income	(from Part IV, line 2)				0.				
~	8	Net short-term capital ga	in								
	9	Income modifications . Gross sales less returns									
	10a	and allowances									
		Less: Cost of goods sold .									
		Gross profit or (loss) (atta									
	11 12	Other income (attach sch Total. Add lines 1 through			0.		0.				
_					0.						
S	13 14	Compensation of officers, di Other employee salaries									
nse	15	Pension plans, employee	-								
Administrative Expenses	16a	Legal fees (attach schedu									
ω	b	Accounting fees (attach		4	,425.						4,425
<u>×</u>	C	Other professional fees (,								
rat	17	Interest									
ist	18	Taxes (attach schedule) ((see instructions)								
⋽	19	Depreciation (attach sch	nedule) and depletion.								
₹	20	Occupancy									
and /	21	Travel, conferences, and	meetings								
		Printing and publications			405						405
Operating	23	Other expenses (attach s			425.						425
rat	24	Total operating and adr	•	Λ	,850.						4,850
be		Add lines 13 through 23		2,695,							17,695,500
O		Contributions, gifts, gran	•	2,700,			0.		() .	17,700,350
_	26	Total expenses and disburseme		2,700,	. 550.		0.			•	1.,,00,330
	27 a	Subtract line 26 from line Excess of revenue over expense		-2,700	.350						
		Net investment income		27,30	,		0.				
		Adjusted net income (if	,								

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	1111 330	Δ.	ttached schedules and amounts in the	Beginning of year		End of	Fage Z
P	art II	Balance Sheets de	escription column should be for end-of-year mounts only. (See instructions.)	(a) Book Value	(b) Book Value		(c) Fair Market Value
	1			15,575,651.	2,875,3	01.	2,875,301.
			sh investments				
		Accounts receivable					
			ul accounts >				
			ul accounts >	5,000,000.			
	5						
			icers, directors, trustees, and other				
			ch schedule) (see instructions)				
	7		eivable (attach schedule)				
			ul accounts ►				
ıs							
ssets	9	Prenaid evaposes and defe	erred charges ATCH 3	143.	1	43.	143.
As			overnment obligations (attach schedule)				
		•	ock (attach schedule)				_
			onds (attach schedule)				_
	11	Investments - land, buildings,	>				
		and equipment: basis Less: accumulated depreciatio	n >				
	12	(attach schedule)	ans				
			n schedule)				
		Land, buildings, and equipment: basis	>				
		Less: accumulated depreciation	n >				
	15	(attach schedule) Other assets (describe)				
			ompleted by all filers - see the				
			e 1, item I)	20,575,794.	2,875,4	44.	2,875,444.
	17		rued expenses				
	18			15,000,000.			
ies	19						
Ιŧ	20		trustees, and other disqualified persons				
abiliti	21		s payable (attach schedule)				
Ï	22	Other liabilities (describe	·				
	23		17 through 22)	15,000,000.		0.	
		Foundations that follow \$	SFAS 117, check here				
es		and complete lines 24 thi	rough 26, and lines 30 and 31.				
มน	24	Unrestricted		5,575,794.	2,875,4	44.	
ali	25						
d E	26	Permanently restricted	<u></u>				
Net Assets or Fund Balanc		Foundations that do not t	follow SFAS 117, check here ▶				
ر پ		and complete lines 27 thi	rough 31.				
S	27	Capital stock, trust princip	al, or current funds				
šet	28	Paid-in or capital surplus, or la	nd, bldg., and equipment fund				
₹S	29	•	ted income, endowment, or other funds				
et /	30		alances (see instructions)	5,575,794.	2,875,4	44.	
ž			net assets/fund balances (see	00 555 504	0 005 4		
			· · · · · · · · · · · · · · · · · · ·	20,575,794.	2,875,4	44.	
		•	ges in Net Assets or Fund Balar			T	
1			ances at beginning of year - Part I		-		5 57E 704
_			on prior year's return)			1	5,575,794. -2,700,350.
			ne 27a			2	-2,100,350.
			d in line 2 (itemize) ▶			3	2,875,444.
			no 2 (itamiza) 🏲			4	2,0/3,444.
		reases not included in li	` ′	lino 5) Part II column /h	\\ line 30	5	2,875,444.
O	1012	ii net assets of fund bal	ances at end of year (line 4 minus	iiile 5) - Part II, column (b), iiie 30	6	2,0/3,444.

FOIII 990-PF (2017)					Page 3
•	is and Losses for Tax on Inv		/b \		Г
• •	describe the kind(s) of property sold (for	•	(b) How acquired	(c) Date acquired	(d) Date sold
2-story	brick warehouse; or common stock, 200) shs. MLC Co.)	P - Purchase D - Donation	(mo., day, yr.)	(mo., day, yr.)
1 a					
b					
С					
d					
e					
() ()	(f) Depreciation allowed	(g) Cost or other basis		(h) Gain or (lo	ss)
(e) Gross sales price	(or allowable)	plus expense of sale		((e) plus (f) min	
a					
b					
d					
<u>е</u>					
	showing gain in column (h) and owned	d by the foundation on 12/31/69.		0 : (0 ! (!)	
		1		Gains (Col. (h) ga (k), but not less t	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	001.	Losses (from co	
		, , , , , , , , , , , , , , , , , , ,		•	
a	+				
b					
d					
e					
2 Capital gain net incom	e or (net capital loss)	gain, also enter in Part I, line 7			
-	, i i (loss), enter -0- in Part I, line 7	2		
	gain or (loss) as defined in sections	•			
If gain, also enter in	Part I, line 8, column (c). See in	structions. If (loss), enter -0- in			
Part I, line 8		<u></u>	3		
Part V Qualification	Under Section 4940(e) for Re	educed Tax on Net Investment I	ncome		
	or the section 4942 tax on the distri	butable amount of any year in the b	ase perio	d?	Yes X No
	sn't qualify under section 4940(e).				
	amount in each column for each ye	ear; see the instructions before maki	ng any er		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		(d) Distribution ra (col. (b) divided by	atio
	10,004,555.	5,902,659.			1.694923
2016	10,002,512.	5,493,096.			1.820924
2015	10,002,512.	5,489,947.			1.821605
2014	10,000,313.	5,896,571.			1.696388
2013	10,002,870.	6,331,602.			1.658789
2012	10,502,790.	0,331,002.			1.030/89
	4.00				0 600600
2 Total of line 1, column			2		8.692629
_	atio for the 5-year base period - divid				
the number of years th	e foundation has been in existence	if less than 5 years	3		1.738526
4 Enter the net value of	noncharitable-use assets for 2017	from Part X, line 5	4	5,	140,449.
			-		
5 Multiply line 4 by line	3		5	8,	936,804.
6 Enter 1% of net invest	ment income (1% of Part I, line 27b)	1	6		
• LINGI 1/0 OF HEL HIVEST	ment income (170 of Fatti, line 270)	,			
7 Add lines 5 and 6			7	8.	936,804.
Aud IIIIes 5 alid 0			-	- 7	,
O Enton modificion al colli	utions from Dort VII. East 4		8	17	700,350.
	utions from Part XII, line 4 greater than line 7, check the bo	x in Part VI, line 1b, and complete			

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Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see it	nstru	ction	s)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			0.
	here \blacktriangleright X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of ${\cal J}$			
	Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			
3	Add lines 1 and 2			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			0.
6	Credits/Payments:			
а	2017 estimated tax payments and 2016 overpayment credited to 2017 6a 143.			
b	Exempt foreign organizations - tax withheld at source 6b			
С	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld			1 4 2
7	Total credits and payments. Add lines 6a through 6d		-	143.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			1 4 2
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		-	143.
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax 143. Refunded 11			
	t VII-A Statements Regarding Activities			Ι
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No X
	participate or intervene in any political campaign?	1a		Λ.
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the	41.		Х
	instructions for the definition	1b		Δ.
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.	4.		Х
	Did the foundation file Form 1120-POL for this year?	1c		21
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0			
_				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.			
•	on foundation managers. \$\bigsim \bigsim \big	2		Х
2	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
3	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
12	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
Ĭ	If "Yes," attach the statement required by <i>General Instruction T</i> .			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.			
	KS,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes,"			
	complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		X

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Par	t VII-A Statements Regarding Activities (continued)		V	
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			Х
40	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		Λ
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ▶ JENNIFER MATZEN Telephone no. ▶ 316-828-	8415	5	
	Located at ▶4111 E. 37TH ST. N. WICHITA, KS ZIP+4 ▶ 67220-32	03		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		▶	. 🔲
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority		Yes	
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
Par	the foreign country ► *t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
ı aı	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	the benefit or use of a disqualified person)?			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			37
	were not corrected before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
•	operating foundation defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and			
а	6e, Part XIII) for tax year(s) beginning before 2017?			
	If "Yes," list the years ▶,,,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions.)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
_	<u> </u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
L	at any time during the year? Yes No If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or			
b	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2017.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X

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Par	t VII-B	Statements Regarding Activities	for Which Form	4720 May Be Req	uired (continu	ıed)			
5a	During th	e year, did the foundation pay or incur any amo	ount to:		•	<u> </u>		Yes	No
	(1) Carry	on propaganda, or otherwise attempt to influe	ence legislation (section	n 4945(e))?	Yes	X No			
		ence the outcome of any specific public ele			- — –				
		tly or indirectly, any voter registration drive?				X No			
					•	3.7			
	` '	de a grant to an individual for travel, study, or o				X No			
		de a grant to an organization other than a	-			7.7			
		on 4945(d)(4)(A)? See instructions			. — –	X No			
		de for any purpose other than religious, ch				_			
	purpo	oses, or for the prevention of cruelty to children	or animals?		. Yes	X No			
b	If any ar	nswer is "Yes" to 5a(1)-(5), did any of the	transactions fail to	qualify under the e	xceptions describ	oed in			
Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions 5b									
	Organizat	tions relying on a current notice regarding disas	ster assistance, check	here		. •			
С		nswer is "Yes" to question 5a(4), does the				• —			
·		it maintained expenditure responsibility for the		•		No			
		, , ,	•						
0 -		attach the statement required by Regulations se							
6a		foundation, during the year, receive any fun	•			X No			
		onal benefit contract?			. — –				37
b		oundation, during the year, pay premiums, dire	ectly or indirectly, on a	personal benefit contra	act?		6b		X
		o 6b, file Form 8870.							
7a		ne during the tax year, was the foundation a pa				X No			
		did the foundation receive any proceeds or have					7b		
Pai	t VIII	Information About Officers, Director and Contractors	rs, Trustees, Fou	indation Managers	s, Highly Paid	Employe	ees,		
1	List all of	fficers, directors, trustees, foundation n	nanagers and their	r compensation. See	instructions.				
			(b) Title, and average	(c) Compensation	(d) Contributions		Expens	e accou	ınt.
		(a) Name and address	hours per week devoted to position	` (If not paid, enter -0-)	employee benefit pl and deferred compen	ans `;	ther all	owance	s ,
ATC:	H 4			0.		0.			0.
2	Company	sation of five highest-paid employees	(other than thes	e included on line	1 - see inst	ructions)	If n	ne /	ontor
-	"NONE."	dation of five ingliest paid employees	(other than the	o moradea en mi		r dottorioj.		J.1.C, \	011101
			(b) Title, and average		(d) Contributions employee bene		Expens	0.00001	ınt
(a)	Name and a	address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferr		ther all		
					compensation				
	NONE								
	NONE								
Total	number o	of other employees paid over \$50,000.				•			
		, , , , , , , , , , , , , , , , , , ,							

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Pai	t VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employ and Contractors (continued)	/ees,
3	Five h	ighest-paid independent contractors for professional services. See instructions. If none, enter "NONE	
		(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NON	ſΕ		
			0
-			
lota	I numbe	er of others receiving over \$50,000 for professional services	
Pai	t IX-A	Summary of Direct Charitable Activities	
		ndation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of s and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	N/A		
-			
-			
2			
3 _			
_			
_			
4 _			
-			
Par	t IX-B	Summary of Program-Related Investments (see instructions)	
		e two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
	NONE		
-			
_			
2			
	-	ogram-related investments. See instructions.	
3 _	NONE		
_			
Tota	I. Add I	ines 1 through 3	

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Par	Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	eign foui	ndations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	5,218,730.
С	Fair market value of all other assets (see instructions).	1c	
d		1d	5,218,730.
е			
	1c (attach detailed explanation)1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,218,730.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	78,281.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,140,449.
6	Minimum investment return. Enter 5% of line 5	6	257,022.
Pai	rt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for	ındations	
	and certain foreign organizations, check here ▶ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	257,022.
2 a	Tax on investment income for 2017 from Part VI, line 5 2a		
b	Income tax for 2017. (This does not include the tax from Part VI.) 2b		
С	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	257,022.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	257,022.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	257,022.
Pai	rt XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	17,700,350.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b		3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	17,700,350.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b. See instructions	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		17,700,350.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when c		whether the foundation

Form **990-PF** (2017)

qualifies for the section $\underline{4940(e)}$ reduction of tax in those years.

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Form 990-PF (· · · · · · · · · · · · · · · · · · ·				Page 9
Part XIII	Undistributed Income (see instr	· · · · · · · · · · · · · · · · · · ·			
	able amount for 2017 from Part XI,	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017 257,022.
	4-4 4				237,022.
	uted income, if any, as of the end of 2017: nount for 2016 only				
a Enter an	prior years: $20 \frac{15}{20}$, $20 \frac{14}{20}$, $20 \frac{13}{20}$				
	distributions carryover, if any, to 2017:				
	12 10,186,210.				
	9,708,164.				
	9,726,130.				
d From 20	9,727,970.				
e From 20	9,709,450.				
f Total of	lines 3a through e	49,057,924.			
line 4:	ng distributions for 2017 from Part XII, 17,700,350.				
a Applied	to 2016, but not more than line 2a				
	to undistributed income of prior years required - see instructions)				
	as distributions out of corpus (Election - see instructions)				0.5.5
d Applied	to 2017 distributable amount	15 442 200			257,022.
	ng amount distributed out of corpus	17,443,328.			
	distributions carryover applied to 2017 nount appears in column (d), the same				
àmount 6 Enter 1	must be shown in column (a).) he net total of each column as ed below:				
	Add lines 3f, 4c, and 4e. Subtract line 5	66,501,252.			
•	ears' undistributed income. Subtract				
•	rom line 2b.				
income been iss	e amount of prior years' undistributed for which a notice of deficiency has ued, or on which the section 4942(a) been previously assessed				
d Subtract	line 6c from line 6b. Taxable				
	- see instructions				
	outed income for 2016. Subtract line n line 2a. Taxable amount - see ons				
4d and	outed income for 2017. Subtract lines 5 from line 1. This amount must be ed in 2018				
7 Amounts	s treated as distributions out of corpus				
	fy requirements imposed by section				
` , `)(F) or 4942(g)(3) (Election may be				
•	- see instructions)				
applied o	distributions carryover from 2012 not on line 5 or line 7 (see instructions)	10,186,210.			
	distributions carryover to 2018.	56,315,042.			
	lines 7 and 8 from line 6a	55,515,012.			
10 Analysis	1 9 708 164				
	0 726 120				
	9 727 970				
	rom 2015 9,709,450.				
	rom 2017 17,443,328.				
	• • •				Form 990-PF (2017)

			ра гралания	Caridation accombod in	10 12(j)	(0) 01 10 12(j)(0)
. -	nter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
	isted net income from Part	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(c) rotal
	or the minimum investment					
	eturn from Part X for each ear listed					
•						
	5% of line 2a					
	ualifying distributions from Part					
	II, line 4 for each year listed					
	mounts included in line 2c not sed directly for active conduct					
	f exempt activities					
e a	ualifying distributions made					
	irectly for active conduct of					
	xempt activities. Subtract line d from line 2c					
	omplete 3a, b, or c for the					
	Iternative test relied upon:					
	Assets" alternative test - enter:					
	Value of all assets Value of assets qualifying					
(,	under section					
	4942(j)(3)(B)(i)					
	Endowment" alternative test-					
	nter 2/3 of minimum invest- lent return shown in Part X,					
	ne 6 for each year listed					
	Support" alternative test - enter:					
(1) Total support other than					
	gross investment income					
	(interest, dividends, rents, payments on securities					
	loans (section 512(a)(5)),					
(or royalties) 2) Support from general					
(public and 5 or more					
	exempt organizations as provided in section 4942					
	(j)(3)(B)(iii)					
(3) Largest amount of sup-					
	port from an exempt organization					
(-	4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

DAVID H. KOCH

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

JSA 7E1490 1.000 Page 11
Part XV Supplementary Information (continued)

Supplementary information (continu c a)			
3 Grants and Contributions Paid Duri	ng the Year or Appr	oved for F	Future Payment	
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	
3 Grants and Contributions Paid During Recipient Name and address (home or business)	any foundation manager	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor			
3 ,				
ATCH 5				
Total			▶ 3a	17,695,500.
b Approved for future payment				
a ripprovou for fataro payment				
Total				

Form 990-PF (2017) Page **12**

Part XVI-	 Analysis of Income-Prod 	ucing Act	ivities			
	amounts unless otherwise indicated.		ated business income (b)	Excluded b	y section 512, 513, or 514 (d)	(e) Related or exempt
1 Program	service revenue:	Business code	Amount	Exclusion code	Amount	function income (See instructions.)
а						
b						
f						
	and contracts from government agencies					
-						
	ship dues and assessments					
	on savings and temporary cash investments •					
	ds and interest from securities					
5 Net rent	al income or (loss) from real estate:					
a Debt	-financed property					
b Not o	debt-financed property					
6 Net renta	Il income or (loss) from personal property					
7 Other in	vestment income					
8 Gain or (I	loss) from sales of assets other than inventory					
	ome or (loss) from special events					
	rofit or (loss) from sales of inventory					
	venue: a					
e	A 11 1 (1) (1)					
	. Add columns (b), (d), and (e)					
(Soo worker	dd line 12, columns (b), (d), and (e)	ulations \			13	
			accomplishment of E	Evampt Bur	naaaa	
Part XVI-	B Relationship of Activities	S to the A	ccompnishment of E	zempi Pur	poses	
Line No.	Explain below how each activity	y for whicl	h income is reported	in column (e) of Part XVI-A contrib	uted importantly to the
▼	accomplishment of the foundation	on's exemp	t purposes (other than	by providing	funds for such purpose	s). (See instructions.)

Form 990-PF (2017) Page **13**

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

1	in sec organiz	e organization direct tion 501(c) (other zations?	than section	501(c)(3) o	organizations) or	in sectio	•					Yes	No
a Transfers from the reporting foundation to a				a noncharita	ıble exempt orgai	nization of:							37
	(1) Cas	sh									1a(1)		X
		ner assets									1a(2)		X
b		ransactions:											3.5
		es of assets to a no									1b(1)		X
		chases of assets fro			-						1b(2)		X
		ntal of facilities, equi									1		X
		mbursement arrange											X
		ans or loan guarantee											X
		formance of service											X
		g of facilities, equipm	_										X
d		answer to any of th											
		of the goods, other											
		n any transaction or											
(a) Li	ne no.	(b) Amount involved	(c) Name of no	oncharitable exe	empt organization		ription of transf	fers, trans	sactions, a	nd shai	ing arra	ingeme	nts
		N/A				N/A							
2a	Is the	foundation directly	or indirectly affi	liated with	or related to on	e or more	tax-exemp	t organ	nizations				
		ped in section 501(c)	-				-	_			Y	es X	No
h		," complete the follo		11011 30 1 (0)(0	o)) or in section o	21:							,
		(a) Name of organization		(b) T	ype of organization			(c) Descr	iption of r	elations	 hip		
		()			<i>,</i> , ,				•				
	Under	penalties of perjury, I decla	are that I have examin	ed this return, in	cluding accompanying s	chedules and s	tatements, and t	to the bes	st of my k	nowledg	e and b	elief, it	is true
		t, and complete. Declaration of	f preparer (other than ta	xpayer) is based or	all information of which	preparer has an	y knowledge.						
Sigr)			1							discus		
Here	e Sign	nature of officer or trustee		 Date		Title			- I		eparer s		
	Sign	iature of officer of trustee		Date		THIC			See in:	struction	ъ^	Yes	No
		Print/Type preparer's na	me	Preparer's s	signature		Date	Τ.] ., [r	PTIN		
Paid	I	1	IIIC	Freparers	ngriature		Date		Check	」 '' ∣		2 E 1 O	_
	oarer	STEVEN L WEBB							self-emplo		P002		<u>.</u>
•		15	D, LLP	DONE DITT	77 CME 200			Firm's E	IN ▶ 4	<u>4</u> -U_	16026	5 U	
use	Only		51 N WATERF	KONT PKW	Y, STE 300	680	06 6601		2.1	<i>c c</i> .	· - ^ ·	711	
		WI	CHITA, KS			672	06-6601	Phone r	no. 31		55-28		
										For	m 990)-PF	(2017)

Form **8868**

(Rev. January 2017)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No. 1545-1709

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile, click on Charities & Non-Profits, and click on e-file for Charities and Non-Profits.

	6-Month Extension of Time. Only subm		· · · · · · · · · · · · · · · · · · ·				
All corporation	ons required to file an income tax return oth	er than Fori	m 990-T (including 112	0-C filers), partnerships,	RE	MICs, a	nd trusts
nust use Fo	rm 7004 to request an extension of time to	file income	tax returns.				
	Ta			Enter filer's identifyin			
Гуре or	Name of exempt organization or other filer, see instructions. Employer identification			Employer identification nu	umber (EIN) or		
orint							
	DAVID H. KOCH CHARITABLE FOUNDATION 48-092694			6			
lue by the ue date for				Social security number (S	SN)		
iling your		4111 E. 37TH ST. N.					
eturn. See nstructions.	City, town or post office, state, and ZIP code. For	or a foreign ad	dress, see instructions.				
istructions.	WICHITA, KS 67220-3203						
Enter the Re	eturn Code for the return that this application	n is for (file	a separate application for	or each return)			0 4
Application		Return	Application				Return
s For		Code	Is For				Code
orm 990 or	Form 990-EZ	01	Form 990-T (corporat	tion)			07
orm 990-Bl	_	02	Form 1041-A				08
orm 4720 ((individual)	03	Form 4720 (other tha	ın individual)			09
orm 990-PF	=	04	Form 5227				10
orm 990-T	(sec. 401(a) or 408(a) trust)	05	Form 6069				11
Form 990-T (trust other than above) 06 Form 8870							12
If the orga If this is for or the whole	e No. ► 316 828-3928 anization does not have an office or place of or a Group Return, enter the organization's for a group, check this box e names and EINs of all members the extensions.	business ir our digit Gro If it is for pa	oup Exemption Number	(GEN)			is is
	st an automatic 6-month extension of time u		11/15 20	18 to file the exempt	orc	 nanizatio	on return
	organization named above. The extension is			, to the the exempt	. 016	jarnzanc	mictain
ioi tile t	organization named above. The extension is	i loi tile org	anization's return for.				
► x	calendar year 20 17_ or						
	tax year beginning	20	and anding		20		
	tax year beginning	, 20	, and ending	'	20_	·	
	ax year entered in line 1 is for less than 12 r hange in accounting period	months, ched	ck reason: Initial r	eturn Final return	า		
	application is for Forms 990-BL, 990-PF, 9	990-T, 4720	o, or 6069, enter the	tentative tax, less any			
nonrefu	undable credits. See instructions.				3a	\$	0.
	application is for Forms 990-PF, 990-T	, 4720, o	r 6069, enter any re	efundable credits and		Ť	
estimated tax payments made. Include any prior year overpayment allowed as a credit.					3b	\$	0.
	e due. Subtract line 3b from line 3a. Include				1	<u> </u>	
	onic Federal Tax Payment System). See instru		,	, ,	3с	s	0.
	are going to make an electronic funds withdraw		it) with this Form 8868. se	ee Form 8453-EO and Form			
nstructions.	5 5	(,				1 -9
	act and Paperwork Reduction Act Notice, see ins	tructions.			Forr	n 8868	(Rev. 1-2017)

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT _INCOME_	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING		4,425.			4,425.
	TOTALS	4,425.			4,425.

ATTACHMENT 2

CHARITABLE

PURPOSES

425.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION

INSURANCE

REVENUE AND

EXPENSES

PER BOOKS

425.

TOTALS 425. 425.

2017 FORM 990-PF

ATTACHMENT 3

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

DESCRIPTION		BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING <u>FMV</u>
PREPAID EXPENSES		143.	143.	143.
	TOTALS	143.	143.	143.

2017 FORM 990-PF

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
DAVID H KOCH PO BOX 2256 WICHITA, KS 67201	PRESIDENT/DIRECTOR 1.00	0.	0.	0.
HEATHER OSBORN PO BOX 2256 WICHITA, KS 67201	SECRETARY 1.00	0.	0.	0.
PAMELA EVERS PO BOX 2256 WICHITA, KS 67201	TREASURER 1.00	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

ATTACHMENT 4

ATTACHMENT 5

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CITY CENTER FOR MUSIC AND DRAMA	NONE	RENOVATION OF NEW YORK STATE THEATRE BUILDING	15,000,000.
70 LINCOLN PLAZA	PC		
NEW YORK, NY 10023			
AFRICAN CEREMONIES, INC.	NONE	GENERAL PURPOSES	295,000.
C/O AKM 230 WEST 41ST, 15TH FL	PC		
NEW YORK, NY 10036			
ANCIENT EGYPT RESEARCH ASSOC.	NONE	GENERAL PURPOSES	250,000.
26 LINCOLN ST	PC		
BOSTON, MA 02135			
THE FEDERALIST SOCIETY	NONE	GENERAL PURPOSE	200,000.
1776 I STREET NW, SUITE 300	PC		
WASHINGTON, DC 20006			
COLD SPRING HARBOR LABORATORY	NONE	GENERAL PURPOSE	1,000,000.
ONE BUNGTOWN RD	PC		
COLD SPRING HARBOR, NY 11724			
DIKEMBE MUTOMBO FOUNDATION, INC.	NONE	GENERAL PURPOSE	100,500.
400 INTERSTATE PKWY, SUITE 540	PC		
ATLANTA, GA 30339			

ATTACHMENT 5 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BILL OF RIGHTS INSTITUTE	NONE	GENERAL PURPOSE	200,000.
200 N GLEBE RD, SUITE 200	PC		
ARLINGTON, VA 22203			
INSTITUTE FOR HUMANE STUDIES	NONE	GENERAL PURPOSE	400,000.
3434 WASHINGTON BLVD, MS 1C5	PC		
ARLINGTON, VA 22201			
PACIFIC RESEARCH INSTITUTE	NONE	GENERAL PURPOSES	150,000.
101 MONTGOMERY ST, SUTIE 1300	PC		
SAN FRANCISCO, CA 94104			
UNITED STATES OLYMPIC & PARALYMPIC FOUNDATION	NONE	GENERAL PURPOSE	100,000.
1 OLYMPIC PLAZA	PC		
COLORADO SPRINGS, CO 80909			
		TOTAL CONTRIBUTIONS PAID	17,695,500.